
EPBrowserRelease Notes

Version 9.29

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1. Featured

2. New Interface

3. Enhancement

3.1 Privilege

none

3.2 Setting

3.2.1 010CA add setting: 'Method [A] SFTP [C] FTP' 【default C】 (35274)-929

When setting value is 'A', attachment can be uploaded by SFTP.

Patch file will still transfer with FTP mode.

SFTP Server Parameters(Attachment)			SFTP
Server User ID	sftppepb		SFTP_SERVER_USER
Server password	sftppepb@132		SFTP_SERVER_PWD
Server address	sftp://119.75.5.132:22		SFTP_SERVER
Method [A] SFTP [C] FTP	A		SFTP_METHOD
Folder Path	/FTP_FILE/		SFTP_FOLDER_PATH

3.2.2 060CA add setting 'Enable Transfer from Customer Service Note' 【default N】 (35390)-929

When the setting value is 'Y', item can be transferred from Customer Service Note.

Application		Setting	
Application Filter QUOTN		Setting Filter Customer Service Note	
Setting		Save	
#	Setting Name	Setting Value	Setting ID
1	Back to Back		BOB
2	Batch Markup		BATCHMARKUP
3	Batch print iReport with attachments		BATCHPRN
4	Customized Batch Update		CUSTOMIZE
5	Default		DEFVAL
6	Default FAX Printer		FAX
7	Flow Control		FLOW
8	Enable Transfer from Customer Service Note	Y	TRANSFER
9	Function		FUNCTION
10	Special Import/Export		IMPENP
11	Lower Margin Alert		MARGINALERT
12	Confirmation when posting		PROMPT
13	Sales BOM		SBOM
14	Security		SECURITY
15	UI Customization		UI
16	Wizard Prompt		WIZARD

SALES QUOTATION [11] [客户B001] [00000000000000000000]

Action Function Batch B2B Quick Access: Post

Quotmas

Doc ID: QU230607001

Cust ID: B001 客户B001

Attn: 李小姐

Curr ID: NTD

Tax ID: 31

Price Incl Tax: No

Cust Ref:

Our Ref:

Remarks:

Opp Doc ID:

City ID:

Functions

- Interactive Input
- Scan
- Interactive Input(Back To Back)
- Generate
- Cart
- Transfer From Quotation
- Transfer From Sales Order
- Transfer From RFP
- Transfer From Stock Master
- Transfer From Sample Issue Note
- Transfer From Customer Service Note
- Update Selected Items Discount
- Generate Sales Order

Doc Date: 2023/06/07

Status Flg: Active

User ID: 11 WYH

Emp ID: 007 Connie

Dept ID:

Terms ID: X31 月结60天

Proj ID:

Dly Date: 2023/06/07

Disc Char: 0

LumpSum Disc: 0.00

State ID:

Line Ref

#	L...	Remarks	batchDate	Cost Price	Tax ID	Tax...	Hs ID	Hs Name	exemptionNo	skuld	PLU ID	Line Type	Stk ID	* Nan
1	1.00		2,462.498711								PLU-WY...	Stock Item	WYH002	201702
2	2.00		2,462.498711								WYH002	Stock Item	WYH002	201702

3.2.3 060CA/060CB add setting value 'R' 【default Y】 (35393)-929

When setting value is 'R', system will update PO line Remarks to SO line Remarks by clicking 'User Figure'.

Application

Application Filter QUOTIN

Setting

Setting Filter when use figures

Save Discard

#	Setting Name	Setting Value	Setting ID
1	Back to Back		B2B
2	Update [Y] Stk Name/Model/Remark [R] Remark [D] Nil from source document when use figures	R	UPDATENAME
3	Batch Markup		BATCHMARKUP
4	Batch print iReport with attachments		BATCHPRN
5	Customized Batch Update		CUSTOMIZE

Interactive Input(Back To Back)

Search - Item Info

Generic Mode TTH001-1

Item Info

#	Remarks	Stk ID	Name	Model	Brand ID	Brand Name	POW ID
1		WYH001-1	11-inch iPad...	0128	STING	GE	

Picked Items

#	Remarks	Stk ID	* Name	Model	Po Remark	Line...	Line Ref	Line Type
1		WYH001-1	11-inch iPad...			1.00		Stock Item
2	PO LINE-REMARK	WYH001-1	TEST/NAME	TEST/MODEL		2.00		Stock Item

SuppInfoBean

Use Figures

#	Pb Remark	Creation...	Crea...	Curr ID	Disc...	Disc...	LastUpd
1	160429 test/PB	2016-04-29	...	11	NTD	0%	0.00 2023-05-4
2	160429 test/PB	2016-04-29	...	11	NTD	0%	0.00 2023-05-4
3	160429 test/PB	2016-04-29	...	11	NTD	0%	0.00 2023-05-4
4	160429 test/PB	2016-04-29	...	11	NTD	0%	0.00 2023-05-4

P/O History

Pick Use Figures

#	P/O Remarks	Remarks	Doc Date	Supp ID	Supp Name	Curr
1	PO LINE-REMARK		2023/05/22	WYH021-2	STINGAS_SUPP	NTD

INV History S/O History QUOT History Qty Detail SellingPri

Pick Use Figures

#	Doc ...	Cust ID	Cust...	Curr ID	Net Price	UOM Qty	UOM	Doc ID
---	---------	---------	---------	---------	-----------	---------	-----	--------

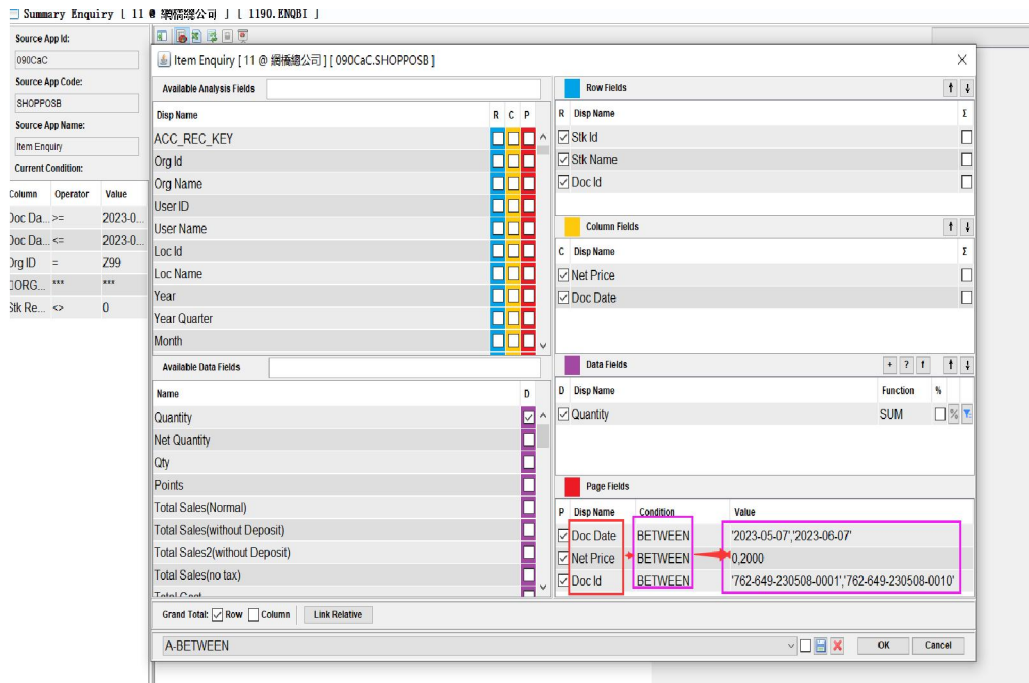
3.3 Improvement

3.3.1 BI report add query condition 'Between' in 'Page Field'. (35371)-929

String, number and date type are supported.

Date format must be 'YYYY-MM-DD'.

Here are examples:



Summary Enquiry [11 @ 網橋總公司] [1190.ENQBI]

Source App Id: 090CaC
Source App Code: SHOPPOS
Source App Name: Item Enquiry
Current Condition:

Column	Operator	Value
Doc Da...	>=	2023-0...
Doc Da...	<=	2023-0...
Org ID	=	Z99
ORG...	***	***
Stk Re...	<>	0

Available Analysis Fields

Disp Name	R	C	P
ACC_REC_KEY			
Org Id			
Org Name			
User ID			
User Name			
Loc Id			
Loc Name			
Year			
Year Quarter			
Month			

Available Data Fields

Name	D
Quantity	
Net Quantity	
Qty	
Points	
Total Sales(Normal)	
Total Sales(without Deposit)	
Total Sales2(without Deposit)	
Total Sales(no tax)	
Total Cost	

Row Fields

R	Disp Name	I
☒	Stk Id	
☒	Stk Name	
☒	Doc Id	

Column Fields

C	Disp Name	Σ
☒	Net Price	
☒	Doc Date	

Data Fields

D	Disp Name	Function	%
☒	Quantity	SUM	

Page Fields

P	Disp Name	Condition	Value
☒	Doc Date	BETWEEN	'2023-05-07','2023-06-07'
☒	Net Price	BETWEEN	0.2000
☒	Doc Id	BETWEEN	'762-649-230508-0001','762-649-230508-0010'

Grand Total: ☒ Row ☐ Column ☐ Link Relative

A-BETWEEN

Summary Enquiry [11 @ 網橋總公司] [1190.ENQBI]

Source App Id: 090CaC
Source App Code: SHOPPOS
Source App Name: Item Enquiry
Current Condition:

Column	Operator	Value
Doc Da...	>=	2023-0...
Doc Da...	<=	2023-0...
Org ID	=	Z99
ORG...	***	***
Stk Re...	<>	0

Stk Id	Stk Na...	Doc Id	Net Price	Doc Date	Quantity
☐ coffe...	☐ 冰美式	762-649-230508-0004	56.00	80.00	1.00
		762-649-230508-0005			1.00
		762-649-230508-0008			1.00
		762-649-230508-0010			-1.00
☐ coffe...	☐ 熱美式	762-649-230508-0002			1.00
		762-649-230508-0004			1.00
		762-649-230508-0005			1.00
		762-649-230508-0008			1.00
		762-649-230508-0010			-1.00
☐ coffe...	☐ 冰拿鐵	762-649-230508-0002			1.00
		762-649-230508-0003			1.00
☐ coffe...	☐ 熱拿鐵	762-649-230508-0008			1.00
☐ tea01	☐ 冰紅茶	762-649-230508-0001			1.00
		762-649-230508-0008			1.00
		762-649-230508-0009			-1.00
☐ tea02	☐ 熱紅茶	762-649-230508-0001			1.00
		762-649-230508-0008			1.00
		762-649-230508-0009			-1.00
☐ tea04	☐ 熱綠茶	762-649-230508-0006			1.00
		762-649-230508-0007			2.00
Σ					8.00

3.3.2 060CAA QUOTCHGN add Function-->Interactive Input(Back to Back). (35375)-929

Sales Quotation Change Note [11 网络公司] [060CAA QUOTCHGN]

Action Function Quick Access: Post

Quotchgmas

Doc ID: QU230511002/V1 Doc Date: 2023/05/11

Cust ID: B001 客户B001 Status Flg: Active

Attn: 李小姐 User ID: 11 WYH

Curr ID: NTD 1.00 Emp ID: 007 Connie

Interactive Input(Back To Back)

#	L...	batchDate	skulD	Line...	PLU ID	* Name	Model	* UOM...	UOM	UOM Ratio	* Stk Qty	UOM ID	* Li
1	1.00		PLU...	Stock ...	PLU-WYH002	20170221测试成本...	MODEL//	1.00	BT	1.00	1.00	GE	3,

3.3.3 060BQ allow inputting line without Customer, which will display in SAST. (35105)-929

IAME @ EPBSH-WYH//NOTE!!! | SHWYH01]

Stock Category 8 Price Book [WYH SHWYH01] [060BQ.STKCAT8PB]

Search - CustCat8Pb

Advanced Mode Search

Cust ID: = Cat8 ID: =

Eft Date: = DlyType ID: =

CustCat8Pb

#	looseMinPrice	packMinPrice	Cust ID	Cust Name	* Cat8 ID	Cat8 Name	DlyType ID	DlyType Name
1	1,199.00	999.00			WYHCAT8	CAT8NAME	YH1124-1	YH1124-1/D
2	0.00	0.00	YH1202-C2	YH1202-C2/AD...	WYHCAT8	CAT8NAME	YH1124-1	YH1124-1/D
3	900.00	1,500.00	C0001-1	20180511TEST//	WYHCAT8	CAT8NAME	YH1124-1	YH1124-1/D

Sales Assistant [WYH SHWYH01] [0606.SAST]

Search - Item Info

Generic Mode YH1202-1 Search

Item Info

#	Stk ID	Name	Model	UOM ID	Line Type	BarCode1	BarCode2	List ...	Disc ...	Net
1	YH1202-1	YH1202-1-C...		Ge	Stock ...			3,000.00	100%	3,000.00

Selling Price

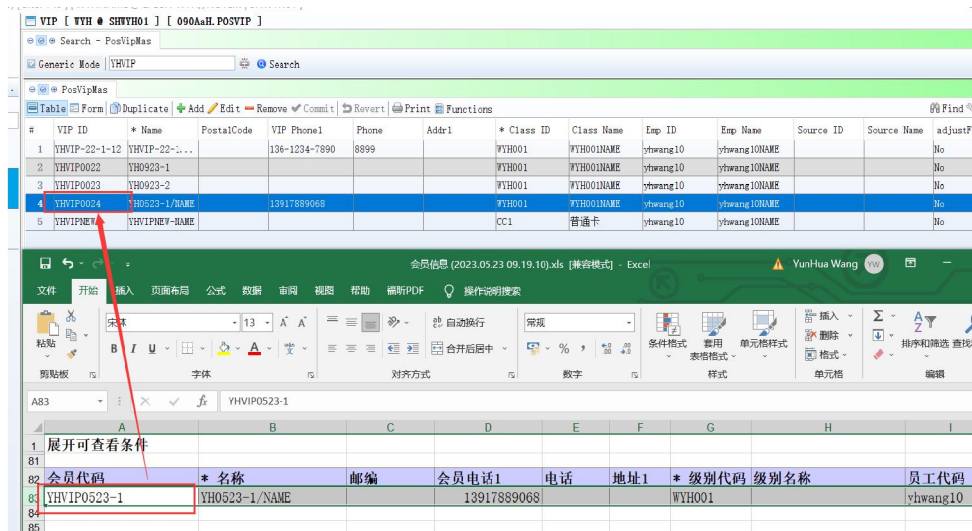
#	Min Price	spbType	PB Code	Eft Date	Qty1
1	999.00	Sales Price	CUST_CAT8_PB(PACK)	2023/06/05	
2	1,199.00	Sales Price	CUST_CAT8_PB(LOOSE)	2023/06/05	
3	0.00	Sales Price	STKMAS		
4	0.00	Retail S...	STKMAS		

Qty Overview

#	Store ID	Store Name	Stk Qty	ATP Qty	ATD Qty	Res Qty
1	WYH001	WYH001普...	0.00	0.00	0.00	0.00

3.3.4 090AaH when import VIP data, system will update next coming VIP ID automatically. (35073)-929

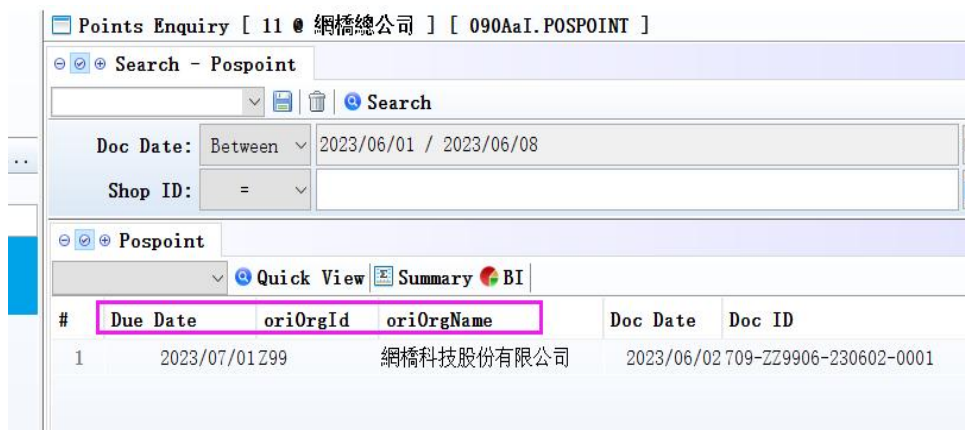
In previous version, if user importing VIP information including VIP ID, system will not update next coming VIP ID in back end, this will cause VIP ID multiplicative error next time when generating a VIP ID automatically.



#	VIP ID	* Name	PostalCode	VIP Phone1	Phone	Addr1	* Class ID	Class Name	Emp ID	Emp Name	Source ID	Source Name	adjustF1
1	YHVIP-22-1-12	YHVIP-22-1-...		136-1234-7890	8899		YTH001	YTH001NAME	yhwang10	yhwang10NAME			No
2	YHVIP0022	YH0923-1					YTH001	YTH001NAME	yhwang10	yhwang10NAME			No
3	YHVIP0023	YH0923-2					YTH001	YTH001NAME	yhwang10	yhwang10NAME			No
4	YHVIP0024	YH0523-1/NAME		13917889068			YTH001	YTH001NAME	yhwang10	yhwang10NAME			No
5	YHVIP0025	YHVIP0025-NAME					CC1	普通卡	yhwang10	yhwang10NAME			No

3.3.5 090AaI enable to query report of VIP valid points. (35391)-929

By adding recording Due date for every VIP points alteration and Original register Organization, VIP valid points report can be provided.



#	Due Date	oriOrgId	oriOrgName	Doc Date	Doc ID
1	2023/07/01 Z99		網橋科技股份有限公司	2023/06/02 709-ZZ9906-230602-0001	

3.3.6 090CaB add summary fields of 'Receivable' and 'Round Amt'. (35400)-929

$$\text{Receivable} = \text{Pay Money} + \text{Round Amt}$$

Site [45] | WHNAME : PPSH-WYH/NOTE1 | SHWH-01 |

Payment Enquiry [RTE | SHWH01] [090CAR.SRPPGSA]

Search - PoppyView

Doc Date: Between: 2023/05/23 / 2023/05/23

Shop ID: =

Type: =

ShopType ID: =

Doc ID: =

PM ID: =

Zone ID: =

Main Rec Key: =

PoppyView

Quick View Summary Print Functions

Multi-select Find Tools

#	Trans Flg	Round Amt	Creata...	POS ID	Doc Date	Doc ID	Shop ID	Shop Name	Has No.	Line No.	Dgt. ID	Dgt. Name	PM ID
1	Normal	0.01	ETH	20145-1202	2023/05/23	45-20145-1202-0203602094404-0001	590001	寶地店		1	1.00	PMCEP0014	shop街門川醬油1

Pay Receive: 547.80 Pay Change: 0.00 Pay Money: 547.80

Round Amt: 0.01

Receivable: 547.80

Transaction

Functions

Find Tools

#	Depos...	Doc ID	Doc Date	Shop ID	Shop ...	POS ID	Price Incl. Tax	Tax ID	Tax Rate	Curr ID	Curr. Rate	Line No.	Trans Type
1		145-2014...	2023/05/23	590001	寶地店	20145-1202	Yes	020AN05		4RRE		1.00	1.02Sales

3.3.7 STKGL enable to define by 'Category1~8'+ 'Department' (35377)-929

In previous version, STKGL can only be defined by Category 1~8. Now , by defining Department for the stock Category in 'Org Info' tab, STKGL can be defined separately by 'Category1~8'+ 'Department'.

Category 1 [11 @ 4-PERIOD-1] [140AAB.STKCAT1]

Search - Stkcat1

Stkcat1

Table

Form

Duplicate

+ Add

Edit

- Remove

✓ Commit

↶ Revert

#	* Cat1 ID	* Name	Org ID	Org Name	Sequence No
1	A02	BY (DEPT+CAT1), DEPT有定义STKGL	YH001	BY-ANOTHER-PERIOD	
2	FA01	FA01			
3	A03	BY (DEPT+CAT1), DEPT未定义STKGL	YH001	BY-ANOTHER-PERIOD	
4	A01	CAT1-1	YH001	BY-ANOTHER-PERIOD	

<

Org Info

Stkcat1User

Table

Form

Duplicate

+ Add

Edit

- Remove

✓ Commit

↶ Revert

Functions

#	Dept ID	Dept Name	* Cat1 ID	Org ID	Org Name	StkGL I
1	DEPT-2	DEPT02-NAME/未定义STKGL	A03	YH001	BY-ANOTHER-PERIOD	CAT1+DEP

27) [Site: 771] [WYH @ BY-ANOTHER-PERIOD | 4-PERIOD-1]

Inventory Account Group [11 @ 4-PERIOD-1] [140ACD.STKGL]

Search - Stkg1

Generic Mode [] Search

Stkg1

Table Form Duplicate Add Edit Remove Commit Revert

#	* StkGL ID	Name	* Org ID	Org Name	Sales A/C Id
1	CAT1+DEPT	DEPT+CAT1/113050	YH001	BY-ANOTHER-PERIOD	
2	CAT1+DEPT/NULL	DEPT+CAT1/部门未定义STKGL/113060	YH001	BY-ANOTHER-PERIOD	
3	DEPT-1	部门核算/113010	YH001	BY-ANOTHER-PERIOD	
4	STKCA1-1	存货类别1核算/113011	YH001	BY-ANOTHER-PERIOD	

28) [Site: 771] [WYH @ BY-ANOTHER-PERIOD | 4-PERIOD-1]

Goods Receive [11 @ 4-PERIOD-1] [070CFa.GRN]

Action Function Batch Quick Access: Post Lock

Grmas

Add Edit Commit Revert Refresh Print Functions

Doc ID: 202306080001 Doc Date: 2023/06

Supp ID: SUP047 0815001 Status Flg: Active

Attn: User ID: 11

Tax ID: INTAX001 0.00 Emp ID:

Price Incl Tax: No Dept ID:

Line Ref Tax Shipping Charge Qcmas

Table Form Duplicate Add Remove Functions

#	Li...	Acc ID	Acc Name	Stk ID	* Name	Dept ID	Dept Name	batchDate	E
1	1.00	113060	减:备抵存...	H0519-23-1	CAT1+DEPT/113060, DEPT未定义STKGL	DEPT-2	DEPT02-NA...		

3.3.8 140EA add 'Position' column in 'Import Min Stock Level' interface. (34368)-929

Stock Level [11 @ 4-PERIOD-1] [140EA.STORELEVEL]

Search - Qty Detail

Store ID: YH001 普通仓 Stk ID: YH002

Name: Stk Qty:

ReOrder Level: Max Stk Level:

ATP Qty: Status Flg:

Qty Detail

Quick View Summary BI Functions

Import Min Stock Level

Position

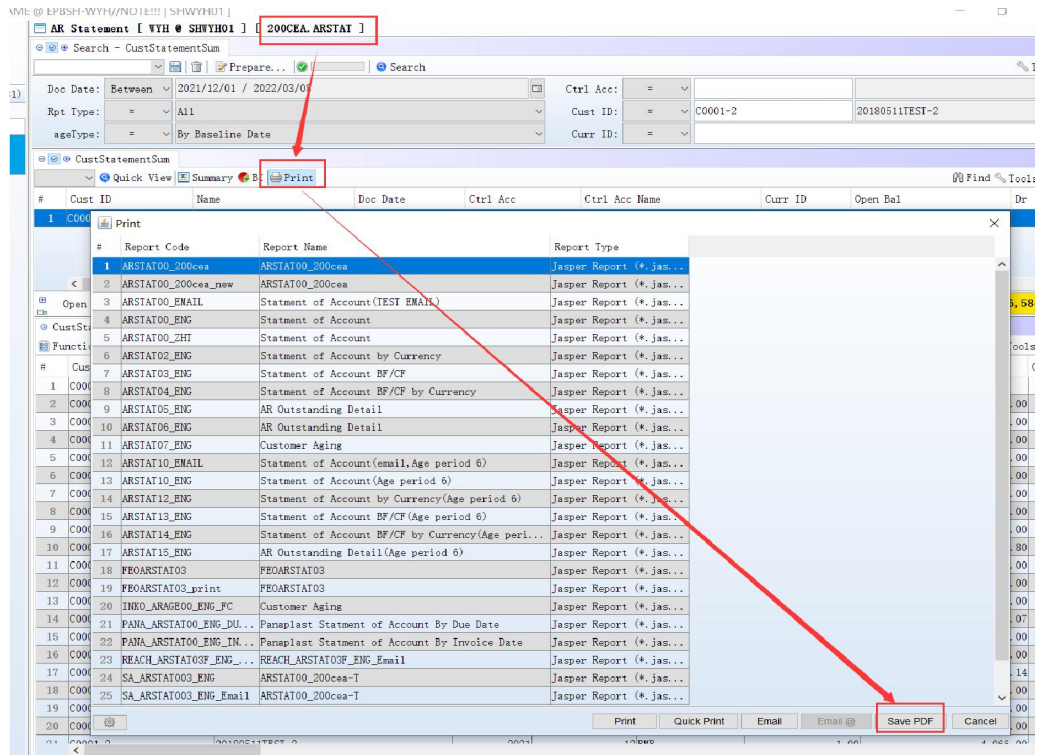
Max Stk ... Min Stk

YYUUTT 100.00

Export Config

#	Org ID	Stor...	Stk ID	Min Stk Level	Max Stk Level	Position
1	YH001	YH001	YH002	10.00	100.00	YYUUTT

3.3.9 200CEA add 'Save PDF' function to save PDF file in batch. (35373)-929



4. Fixed