

# **EPBrowserRelease Notes** Version 9.29

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EPBSH

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EPB Handbook Release Notes



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4.	Fixed			0



### 1. Featured

### 2. New Interface

3. Enhancement

### 3.1 Privilege

none

### 3.2 Setting

### 3.2.1 010CA add setting: 'Method [A] SFTP [C] FTP' 【default C】 (35274)-929

When setting value is 'A', attachment can be uploaded by SFTP.

Patch file will still transfer with FTP mode.

1	SFTP Server Parameters(Attachment)		SFTP
	Server User ID	sftpepb	SFTP_SERVER_USER
	Server password	sftpepb@132	SFTP_SERVER_PWD
	Server address	sftp://119.75.5.132:22	SFTP_SERVER
	Method [A] SFTP [C] FTP	A	SFTP_METHOD
	Folder Path	/FTP_FILE/	SFTP_FOLDER_PATH
1000			

### 3.2.2 060CA add setting 'Enable Transfer from Customer Service Note' 【default N】 (35390)-929

When the setting value is 'Y', item can be transferred from Customer Service Note.

Application Filter QUOIN 🇊	Se	ttii	ng Filter stomer Service Not 🇊		:
Setting	#		Setting Name	Setting Value	Setting ID
System Setting	1	0	Back to Back		B2B
Application Setting	2	0	Batch Markup		BATCHMARKUP
🗍 080BRa - Service Quotati	3	0	Batch print iReport with attachments		BATCHPRN
	4	0	Customized Batch Update		CUSTONIZE
	5	0	Default		DEFVAL
	6	0	Default FAX Printer		FAX
	7	â	Flow Control		<u>FLOW</u>
	8		Enable Transfer from Customer Service Note	Y	TRANSFER
	9	0	Function		FUNCTION
	10	0	Special Import/Export		IMPEXP
	11	0	Lower Margin Alert		MARGINALERT
	12	0	Confirmation when posting		PROMPT
	13	٢	Sales BOM		SEOM
	14	Ø	Security		SECURITY
	15	0	UI Customization		UI
	16	0	Wizard Prompt		WIZARD



Action	n Function Batch B	2B 🎜 Qu	ick Access:	👛 Post									
000	Quotmas												
+ Add	l 🖉 Edit 🖋 Commit	🖢 Rever	t C Refresh	Print	9	Functions							< Prev
	Doc II	: QU2306	607001		R2	Interactiv	ve Input			Doc Date:	2023/06/07		
	Cust II	: B001	1	客戶B001		Interactiv	ve Input(Bac	k To Back)		Status Flg:	Active	~	
	Attr	: 李小姐		3	°18	Generate	•			User ID:	11	WY	н
	Curr II	: NTD		3	- 3	Turnefer		41 a.m.		Emp ID:	007	٩	Connie
	Tax II	: 31	•	3		Transfer	From Sales	Drder		Dept ID:		٩	
	Price Incl Tax	: No	~			Transfer	From RFP			Terms ID:	X31	Q	月結60天,丿
	Cust Ref	:				Transfer	From Stock	Master		Proj ID:		9	
	Our Ref	•				Transfer	From Custo	ner Service No	ote	Dly Date:	2023/06/07		
	Remarks	:				Update 9	elected Iter	ns Discount	-	Disc Char:	0		
	Opp Doc II	:	1	3		Generate	Sales Orde	1	Lu	mpSum Disc:		0.00	
	City II	:	K	3						State ID:		٩	
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🖮 Tal	ole 🖾 Form 🗐 Dupl	icate 4	Add - Remov	re 🖹 Fund	tions								
#	L Remarks ba	tchDate	Cost Price	Tax ID	Tax	Hs ID	Hs Name	exemptionNo	skuI d	PLU ID	Line Type	Stk ID	* Nan
1	1.00		2, 462. 498711						PLU-WY	PLU-WYH002	Stock Item	WYH002	201702
2	2.00		2. 462. 498711							WYH002	Stock Item	¥YH002	201702

### 3.2.3 060CA/060CB add setting value 'R' 【default Y】 (35393)-929

When setting value is 'R', system will update PO line Remarks to SO line Remarks by clicking 'User Figure'.

pplication	Setting											
Application Filter QUOIN	Setting	<b>ilter</b> t when u	se figures 🗊							Save	D	iscard
Setting	# Se	tting Name					Setting Va	alue		Setting	ID	
📅 System Setting	1 🚳 Ba	ck to Back								R2R		
Application Setting	2 10	late [Y] Stk Nar	e/Nodel/Remark [R] Remark [N] Nil	from source document	when	use figures	R			UPDATENAN		1
- 060CAa - Sales Quota	tion 3 S Ba	tch Jarkun								BATCHNARK	P	-
- Service du	4 @ Ba	tch print iRer	ort with attachments							BATCHPRN		
	5 <b>©</b> Cu	stomized Batch	Indate							CUSTONIZE		
nteractive Input(Back To Back)												
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eneric Mode WHO01-1	# @ So.	reh			Us	e Figures						
eneric sode   finosi i		in un			#	Pb Remark	Creation	Crea	Curr I	D Disc	Disc	. Lastl
e Item Info				Barris Im	1	160429 test/?B	2016-04-29	. 11	NTD	0%	0.	0 2023-0
Pick				Find 🛰 Tools 📕	2	160429 test/PB	2016-04-29	. 11	NTD	0%	0.	0 2023-0
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					✓ Pi	ck 📲 Use Fig	ures					
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### 3.3 Improvement

### 3.3.1 BI report add query condition 'Between' in 'Page Field'. (35371)-929

String, number and date type are supported.

Date format must be 'YYYY-MM-DD'.

#### Here are examples:

Source A	pp ld:			
090CaC			퉬 Item Enquiry [11 @ 網橋總公司 ] [ 090CaC.SHC	DPPOSB] X
Source A	pp Code:		Available Analysis Fields	Row Fields
SHOPPO	SB		Dien Name	D C D R Disn Name
Source A	pp Name:			
item Eng	uiry		AUG_REG_RET	
Current C	ondition:			
olumn	Operator	Value	UserID	
oc Da	>=	2023-0	UserNamo	Column Fields
oc Da	<=	2023-0	Log Id	
)rg ID	=	Z99	Loc Nama	
ORG	***	***	Voar	
itk Re	0	0	Voar Quartor	
			Month	
			Monut	
			Available Data Fields	
			Name	D Disp Name Function %
			Quantity	Quantity SUM SUM
			Net Quantity	
			Qty	
			Points	Page Fields
			Total Sales(Normal)	P Disp Name Condition Value
			Total Sales(without Deposit)	Doc Date BETWEEN '2023-05-07', 2023-06-07'
			Total Sales2(without Deposit)	Net Price 🕈 BETWEEN 🔫 0,2000
			Total Sales(no tax)	Doc Id BETWEEN '762-649-230508-0001', 762-649-230508-0010'
			Total Cont	
			Grand Total: Row Column Link Relative	

#### 🚍 Summary Enquiry [ 11 @ 網橋總公司 ] [ 1190. ENQBI ]

Source A	opp Id:		M 1 🖗 🐱					
090CaC								
Source A	pp Code:					Net Price	Doc Date	
SHOPPO	DSB					∃ 56.00	80.00	⊟ 100.00
Source A	pp Name:					2023-05-08	2023-05-08	2023-05-08
Item End	uiry		Stk Id	Stk Na	Doc Id	Quantity	Quantity	Quantity
Current	Condition:		□ coffe	□冰美式	762-649-230508-0004		1.00	)
Column	Operator	Value			762-649-230508-0005	e	1.00	)
Doc Da	.>=	2023-0			762-649-230508-0008		1.00	
Doc Da	<=	2023-0			762-649-230508-0010		-1.00	
Org ID	=	Z99	🗆 coffe	□熱美式	762-649-230508-0002	1.	00	
ORG	***	***			762-649-230508-0004		1.00	
Stk Re	<>	0			762-649-230508-0005		1.00	
					762-649-230508-0008		1.00	
					762-649-230508-0010		-1.00	
			🗆 coffe	□冰拿鐵	762-649-230508-0002			1.00
					762-649-230508-0003			1.00
			⊟ coffe	□熱拿鐵	762-649-230508-0008			1.00
			🗆 tea01	□冰紅茶	762-649-230508-0001			1.00
					762-649-230508-0008			1.00
					762-649-230508-0009			-1.00
			🗆 tea02	□熱紅茶	762-649-230508-0001			1.00
					762-649-230508-0008			1.00
					762-649-230508-0009			-1.00
			🗆 tea04	□熱綠茶	762-649-230508-0006			1.00
					762-649-230508-0007			2.00
			Σ	-		1.	.00 4.00	8.00

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### 3.3.2 060CAA QUOTCHGN add Function-->Interactive Input(Back to Back). (35375)-929

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ΘΘ	Quoto	hgmas											
+ Ad	ld 🖊 Edi	t 🖋 Commit	🔁 Rever	t C Refr	esh 🖨 Prin	t 👳 🖹 Functions							•
		Doc ID	QU230	511002/V1		💩 Interactive	Input(Bac	< To Back)		Doc Date	: 2023/05/	11 0	
		Cust ID	B001		图 客戶B00	1				Status Flg	: Active	~	
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#### 3.3.3 060BQ allow inputting line without Customer, which will display in SAST. (35105)-929

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🖾 Ad	dvanced Mo	de 🛛 🙁 Se	arch									
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2		0.00	(	). 00 YH1202-C2	YH1202-C2/AD	WYHCAT8	CAT8	NAME	YH112	24-1	YH11	24-1/
3		900.00	1, 500	0.00C0001-1	20180511TEST//	WYHCAT8	CAT8	NAME	YH112	24-1	YH11	24-1/
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## **3.3.4** 090AaH when import VIP data, system will update next coming VIP ID automatically. (35073)-929

In previous version, if user importing VIP information including VIP ID, system will not update next coming VIP ID in back end, this will cause VIP ID multiplicative error next time when generating a VIP ID automatically.

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00	PosVipMas													
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2	YHVIP0022	YH0923-1					WYH001	WYHO01NAME	yhwang 10	) yhwang:	10NAME	-		No
3	VHVIP0023	YH0923-2					WYH001	WYHO01NAME	yhwang 10	) yhwang	10NAME			No
		H0523-1/NAME		13917889068			WYHO01	WYHOO1NAME	yhwang10	) yhwang:	IONAME			No
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#### 3.3.5 090Aal enable to query report of VIP valid points. (35391)-929

By adding recording Due date for every VIP points alteration and Original register Organization, VIP valid points report can be provided.

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### 3.3.6 090CaB add summary fields of 'Receivable' and 'Round Amt'. (35400)-929

#### Receivable=Pay Money + Round Amt

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#### 3.3.7 STKGL enable to define by 'Category1~8'+'Department' (35377)-929

In previous version, STKGL can only be defined by Category 1~8. Now, by defining Department for the stock Category in 'Org Info' tab, STKGL can be defined separately by 'Category1~8'+'Department'.

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### 3.3.8 140EA add 'Position' column in 'Import Min Stock Level' interface. (34368)-929

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### 3.3.9 200CEA add 'Save PDF' function to save PDF file in batch. (35373)-929

### 4. Fixed