

EPBrowserRelease Notes

Version 9.37

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1. 特定功能 (Featured)

2. 新界面 (New Interface)

2.1 增加 080F/ENQCSRMSG 模块便于汇总查询 csrinmsg。(36469)-937

Customer Service Message Enquiry [WYH @ SHVYH01] 080F.ENQCSRMSG

Search - Enqcsmsg

Doc ID: = Doc Date: =

Enqcsmsg

Functions

#	Src Code	Src Code Name	Doc ID	Doc Date	Acc Type	Acc ID	Acc Name	Sta
1	CSRNASN	Customer Service Note	0000201601200001	2016/01/20	Customer	C0001	上海12	Acti
2	CSRNASN	Customer Service Note	0000201601200001	2016/01/20	Customer	C0001	上海12	Acti
3	CSRNASN	Customer Service Note	0000201601200001	2016/01/21	Customer	C00018	客户切换	Inac
4	CSRNASN	Customer Service Note	0000201601200001	2016/01/21	Customer	C00018	客户切换	Inac
5	SRN	Service Requisition	16110002	2016/11/03	Customer	999111	888885	Acti
6	SRN	Service Requisition	16110003	2016/11/03	Customer	C0001	上海骑士星	Acti
7	SRN	Service Requisition	16110004	2016/11/03	Customer	C0001	上海骑士星	Canc
8	SRN	Service Requisition	16110004	2016/11/03	Customer	C0001	上海骑士星	Canc
9	CSRINRN	Machine Collection Request	201311200003	2013/11/20	Customer	C0002	上海2	Post
10	CSRINRN	Machine Collection Request	201311210002	2013/11/21	Customer	C0002	上海2	Post
11	CSRINRN	Machine Collection Request	SH201404250001	2014/04/25	Customer	C0001	上海1	Acti
12	CSRINRN	Machine Collection	SH201404250001	2014/04/25	Customer	C0002	上海2	Acti
13	CSROUTN	Machine Return	SH201404250001	2014/04/25	Customer	C0001	上海1	Appr
14	CSROUTRN	Machine Return Request	SH201405080001	2014/05/08	Customer	C0001	上海1	Acti

3. 增强 (Enhancements)

3.1 权限 (Privilege)

3.1.1 200AD 会计期间增加权限控制 ‘创建期间到所有公司’。(36225)-937

Assigned Privileges

- Change AP Status
- Change AR Status
- Delete
- Export
- Change Inventory Status
- New
- Create Next Year for All Org
- Main Switch
- Change Status
- Change Tax Status
- Update
- Settings

Search - Fyear

FYear: = Start Date: =

Table Form Duplicate Add Edit Remove Commit Revert Functions

#	* FYear	* Start Date	* End Date	* Org ID	Org	Create Fiscal Period	Time	Cr
1	2011	2011/01/01	2011/12/31	299	桐德科技股份有限公司	Create Next Fiscal Period(All Org)	11/05/15 00:23:19	Ad
2	2012	2012/01/01	2012/12/31	299	桐德科技股份有限公司		2011/11/15 17:23:01	00
3	2013	2013/01/01	2013/12/31	299	桐德科技股份有限公司		2012/08/28 09:52:33	00
4	2014	2014/01/01	2014/12/31	299	桐德科技股份有限公司		2012/11/12 11:48:07	00
5	2015	2015/01/01	2015/12/31	299	桐德科技股份有限公司		2013/03/05 17:54:48	00
6	2016	2016/01/01	2016/12/31	299	桐德科技股份有限公司		2015/03/03 13:55:38	00
7	2017	2017/01/01	2017/12/31	299	桐德科技股份有限公司		2013/12/06 16:45:29	00

非 ADMIN，分配权限才可点

3.2 设置 (Setting)

3.2.1 010CA 系统设置增加设置' Display Open Qty Tab' in Ginput。【默认 14】(36601)-937

设置数字为显示页签排列顺序。

“B2B interactive input” 页签显示 “open qty”。

3.2.2 010CA 系统设置增加设置' Enable eMail Alert'。【默认 N】(36563)-937

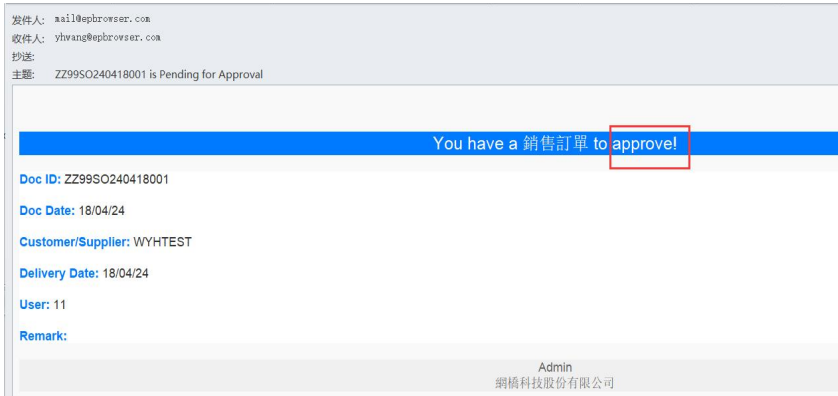
1)、设为 Y, workflow 审批, 会自动触发带模板电邮。

设置 N 不触发自动电邮

2)、030I workflow 模块增加 “WFMS_ALERT” 页签。
2.1)、当 templateId 有定义, templateFile 为空, 则自动电邮用系统默认的 templateId 对应模板;
2.2)、当 templateId 有定义, templateFile 也有定义, 则自动电邮用 templateFile 自定义模板;

2.1) templateId 默认电邮举例部分几个情况

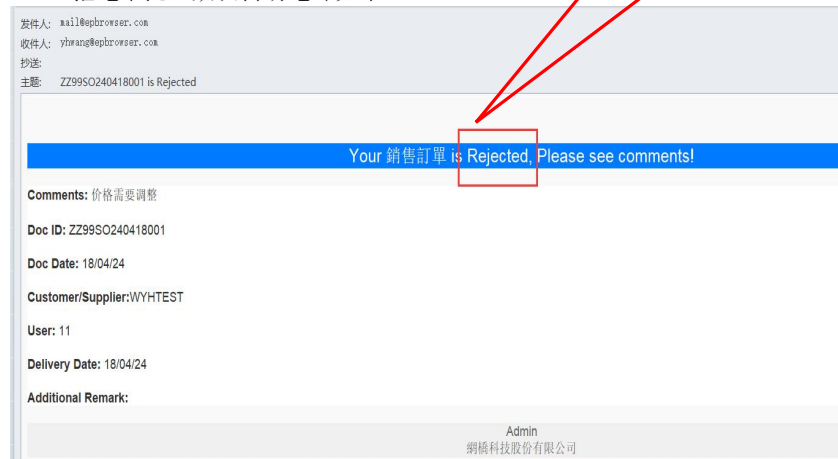
2.1.1、触发审批, 默认自动电邮如下:



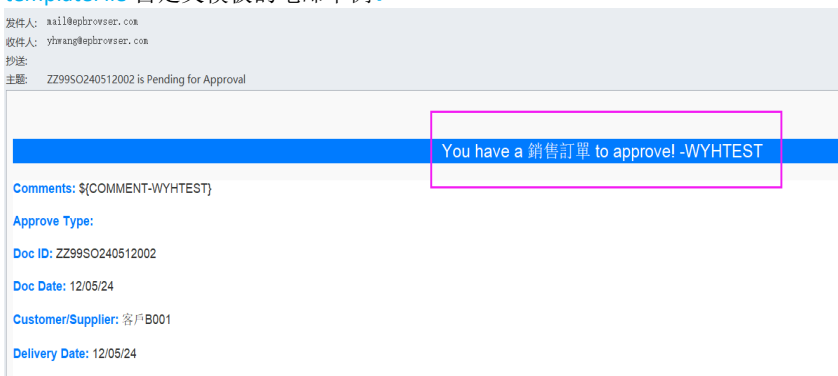
2.1.2、审批通过，默认自动电邮如下：



2.1.3、拒绝审批，默认自动电邮如下：



2.2) **templateFile** 自定义模板的电邮举例。



3)、templateId 的几种类型：

3.1)、Node

WF_APPROVAL: 通知審核者有單要審

WF_APPROVED: 通知送審者單據已審核完成

WF_REJECT: 通知送審者單據被拒絕審核

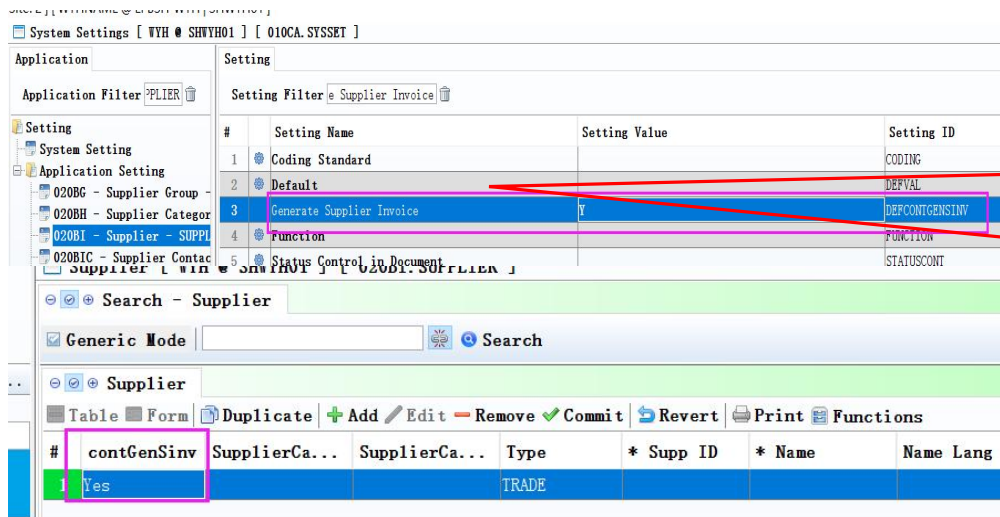
3.2)、Task

WF_TASK_REJECT: 通知送審者單據被拒絕審核

WF_TASK_APPROVED: 若 task 是其中一人審核就過，那其中一人審核完，其它的人會收到 approved

WF_TASK_APPROVED_WAIT: 若 task 是所有人都要審核完才可以，那其中一人審核完成，其它的人會收到 APPROVED_WAIT

3.2.3 020BI 供应商主档增加设置 ‘Generate Supplier Invoice’ 。【默认 N】 (36589)-937



The screenshot shows the 'System Settings' window for '020BI - Supplier'. The 'Setting' tab is active, and the 'Setting Filter' is 'Supplier Invoice'. The table below shows the settings:

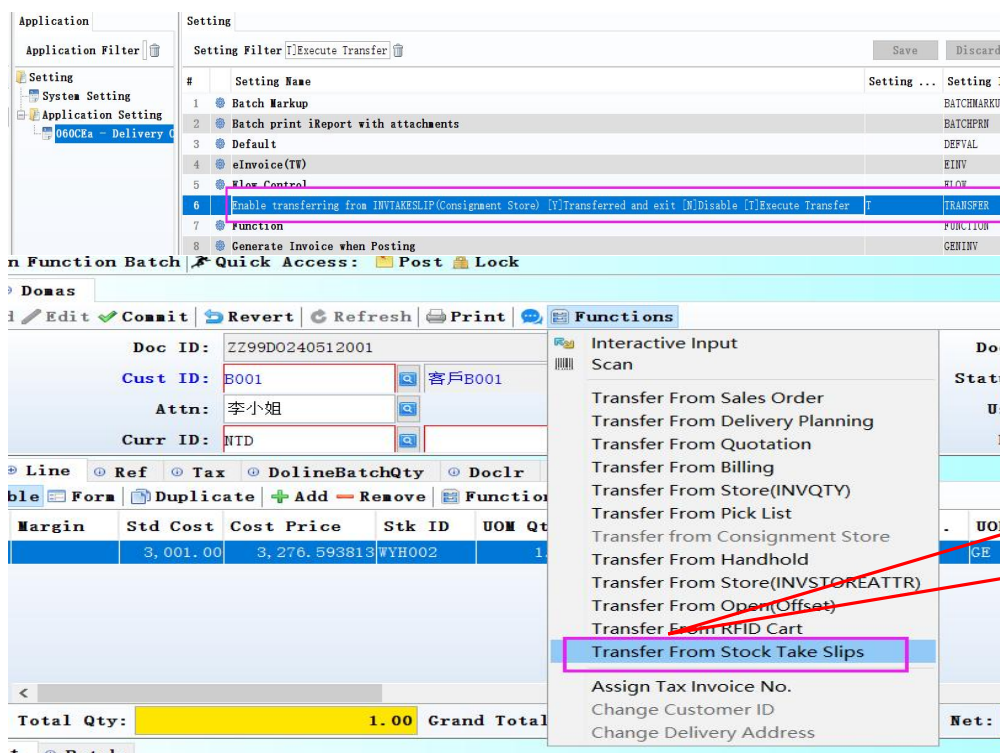
#	Setting Name	Setting Value	Setting ID
1	Coding Standard		CODING
2	Default		DEFVAL
3	Generate Supplier Invoice	Y	DEFCONTGENSINV
4	Function		FUNCTION
5	Status Control in Document		STATUSCONT

Below the table, there is a 'Supplier' section with a 'Table' tab selected. The table shows the 'contGenSinv' setting for 'SupplierCa...' with a value of 'Yes'.

设 Y,
字段 'contGenSinv' 默认 Yes;

设 N,
字段 'contGenSinv' 默认 No。

3.2.4 060CE 发货单增加设置 ‘Enable transferring from INVTAKESLIP(Consignment Store) [Y]Transferred and exit [N]Disable [T]Execute Transfer。【默认 N】 (36579)-937



The screenshot shows the 'System Settings' window for '060CE - Delivery'. The 'Setting' tab is active, and the 'Setting Filter' is 'Execute Transfer'. The table below shows the settings:

#	Setting Name	Setting Value	Setting ID
1	Batch Markup		BATCHMARKUP
2	Batch print iReport with attachments		BATCHPRN
3	Default		DEFVAL
4	eInvoice(IV)		EINV
5	Flow Control		FLOW
6	Enable transferring from INVTAKESLIP(Consignment Store)	[Y]Transferred and exit [N]Disable [T]Execute Transfer	TRANSFER
7	Function		FUNCTION
8	Generate Invoice when Posting		GENINV

Below the table, there is a 'Functions' section with a 'Table' tab selected. The table shows the 'Transfer From Stock Take Slips' function.

设 Y,
允许 ‘Transfer From Stock Take Slips’ 。

3.2.5 180BA 工单模块增加设置 ‘Allow modify Shrink Qty’ 。【默认 N】(35114)-937

Application Filter: WON

Setting Filter: modify Shrink Qty

#	Setting Name	Setting Value	Setting ID
1	Default		DEFAULT
2	Flow Control		FLOW
3	Function		FUNCTION
4	Allow modify Shrink Qty	N	MODIFYSHRINKQTY
5	Generating Material Issue Note		GENMATI
6	Generating Outsource Purchase Order		GENTPO
7	Confirmation when Lock		PROMPT
8	UI Customization		UI

Work Order [VYH @ SHVYH01] [180BAa.WON]

Action Function Batch: Quick Access: Post Lock

Doc ID: 202405120001 Doc Date: 2024/05/12

Stk ID: STK0126 BOM, 测试180CD可否看到源存货【多供应商】 Status Flg: Active

Stk ID Prod: STK0126 BOM, 测试180CD可否看到源存货【多供应商】 Sub Status:

Route ID: ROUT001 1 User ID: VYH

#	Shrink Qty	Onhand Qty	ATP Qty	ATD Qty	Mat No.	* Line Type	* Stk ID Mat	Name
1	88	8.00	7.00	8.00	10.00	Stock Item	STK0126-1	BOM1
2		0.00	8.00	7.00	20.00	Stock Item	STK0126-2	BOM2

设 Y, 允许修改
‘Shrink Qty’。

3.2.6 ‘MARGIN’设置变更增加 E 选项 ‘(Price - STD Cost)/Price’ 。【默认 B】(36648)-937

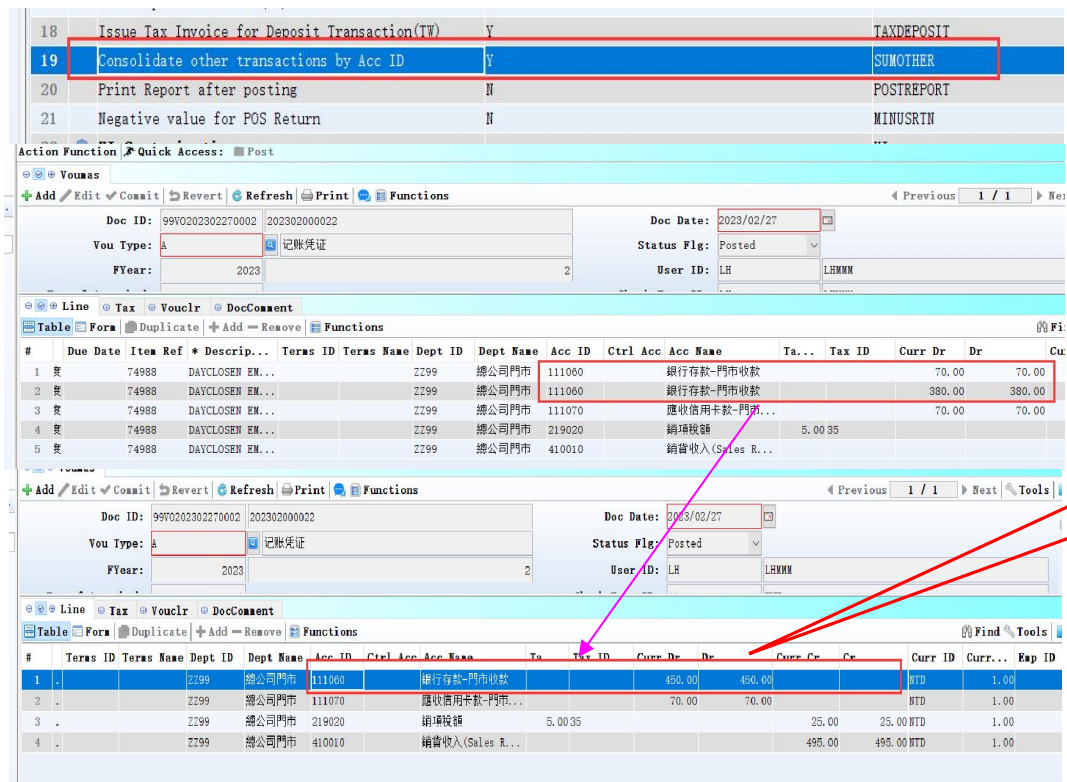
Setting Filter: COST

#	Setting Name	Setting ...	Setting ID
10	Flow Control		FLOW
11	Function		FUNCTION
12	Landed Price Calculation [A] Cost Price/(1-Charges) [B] Cost*(1+Charges)	B	CALPRICETYPE
13	Enable editing of Other Cost in Price Calculation	N	CALPRICEOTHER
14	Use Purchase price to markup if std cost is zero(from std cost to selling price)	Y	MARKUPSTD
15	Markup formula [A] Price = Cost/(1+Markup) [B] Price = Cost*(1+Markup)	B	MARKUP
16	Margin = [A] (Price - Cost)/Cost [B] (Price - Cost)/Price [C] (Price - Pur Price)/Price [D] Cost/Price [E] (Price - STD Cost)/Price	E	MARGIN
17	Generating Delivery Order when Posting		GENDDO
18	Generating Delivery Planning when Posting		GENDDP

增加 E 选项的模块
有:
QUOTN/SON/SAN/DN
N/INVN

且这些模块行明细增
加字段 ‘STD_COST’

3.2.7 090X 增加‘按科目汇总’设置。【默认 N】(36568)-937



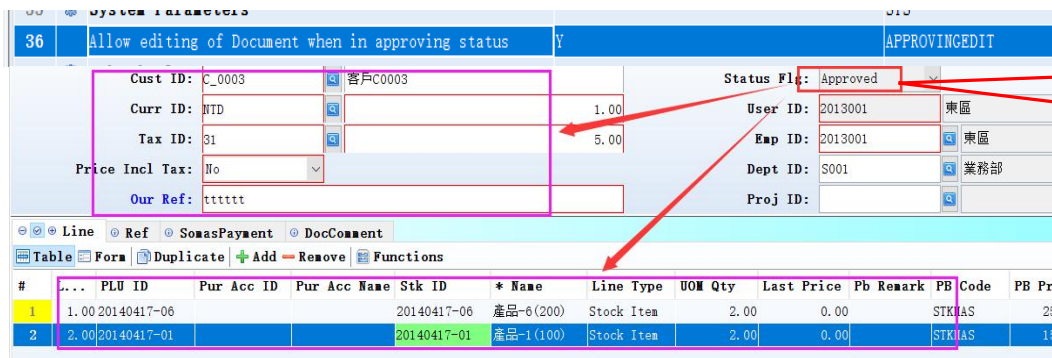
The screenshot shows the '090X' transaction form. The 'Consolidate other transactions by Acc ID' setting is highlighted in red. The form also shows the 'Doc Date' as 2023/02/27 and the 'Status Flg' as Posted. The 'Vouclr' field is set to '记账凭证'.

#	Due Date	Item Ref	* Descr...	Term ID	Term Name	Dept ID	Dept Name	Acc ID	Ctrl Acc	Acc Name	Ta...	Tax ID	Curr Dr	Dr	Cu
1	74988	DAYCLOS	EM...			Z299	總公司門市	111060		銀行存款-門市收款			70.00		70.00
2	74988	DAYCLOS	EM...			Z299	總公司門市	111060		銀行存款-門市收款			380.00		380.00
3	74988	DAYCLOS	EM...			Z299	總公司門市	111070		應收信用卡款-門市...			70.00		70.00
4	74988	DAYCLOS	EM...			Z299	總公司門市	219020		銷項稅額	5.0035				
5	74988	DAYCLOS	EM...			Z299	總公司門市	410010		銷售收入(Sales R...					

设为Y,产生凭证
同一科目会合并
显示。

3.3 提高(Improve)

3.3.1 单据状态是' Approving'和 Approved''时允许编辑。(36614)-937



The screenshot shows the '36614' transaction form. The 'Allow editing of Document when in approving status' setting is highlighted in red. The form also shows the 'Status Flg' as 'Approved' and the 'User ID' as 2013001. The 'Vouclr' field is set to '客户C0003'.

#	PLU ID	Pur Acc ID	Pur Acc Name	Stk ID	* Name	Line Type	UOM Qty	Last Price	Pb Remark	PE Code	PB Pr
1	1.00 20140417-06			20140417-06	產品-6 (200)	Stock Item	2.00	0.00		STK/AS	25
2	2.00 20140417-01			20140417-01	產品-1 (100)	Stock Item	2.00	0.00		STK/AS	15

STATUS_FLG IN
('C', 'H')

3.3.2 销售单据明细行增加'PUR_HEAD_DISC_CHR'字段, 以便记录供应商主档的' def disc'带到 B2B 产生的采购订单上。(36574)-937

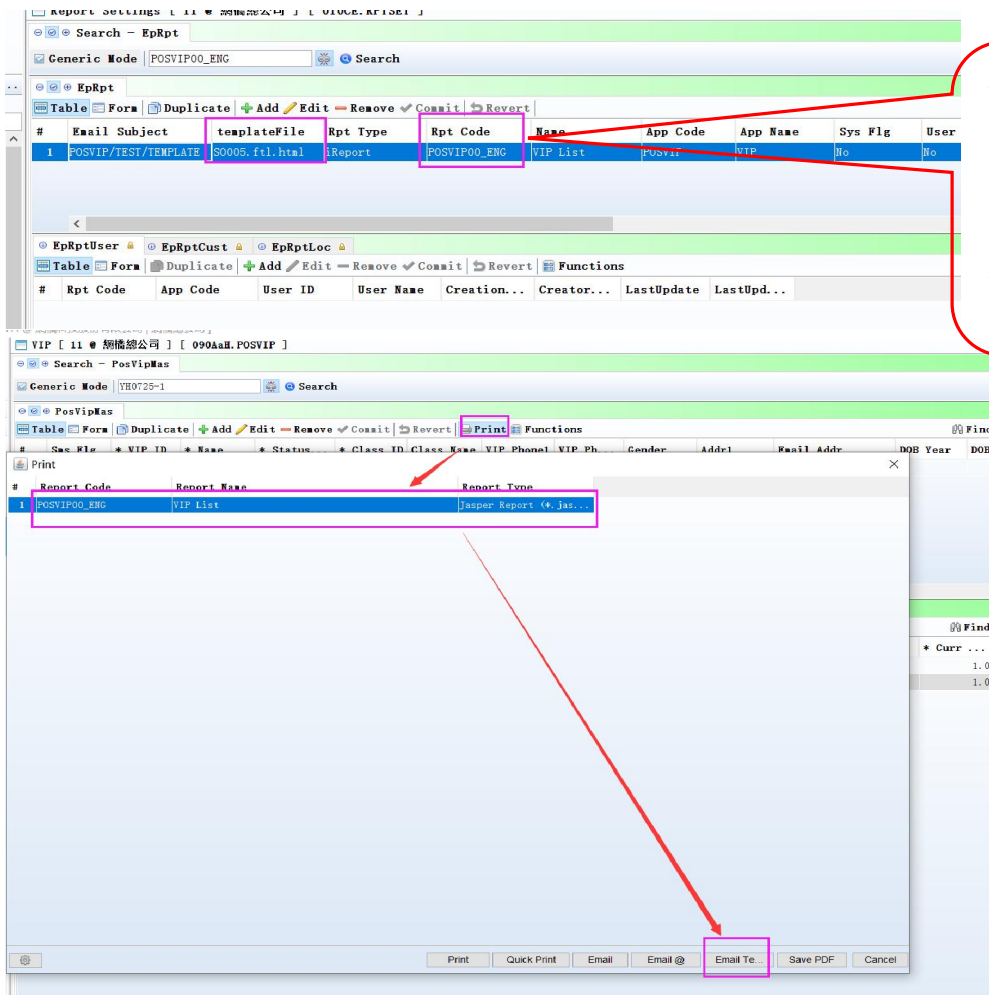
增加这个字段的模块和页签如下:

QUOTLINE/QUOTLINE_SUPP/QUOTLINE_KIT
 QUOTCHLINE/QUOTCHLINE_SUPP/QUOTCHLINE_KIT
 SOLINE/SOLINE_SUPP/SOLINE_KIT
 SOCHGLINE/SOCHGLINE_SUPP/SOCHGLINE_KIT
 SALINE/SALINE_KIT
 SACHGLINE/SACHGLINE_KIT

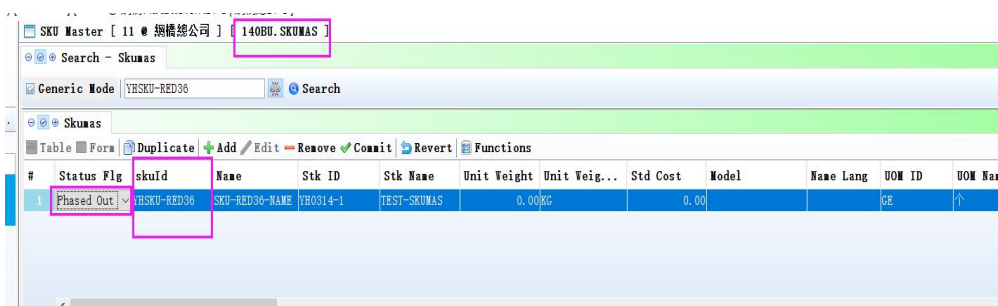
3.3.3 060HT 价格请求单查询增加 '员工代码 2'、'最后更新者代码' 字段。(36631)-937

3.3.4 070DHZ 我的采购 'procurement' 页签增加 stkmas_ref1~ref32。(33634)

3.3.5 020BF/020BI/090AaH 增加电邮带模板功能。(36486)-937



3.3.6 140BU/SKUMAS 模块淘汰状态增加控制，如 PO 过账会提示。(36103)-937



过账增加控制的模块有：
Po/pochg/quot/so/sochg/
invtrnr

3.3.7 200CA 销售发票增加‘批分配税票号’功能。(36476)-937

136 | Site: 2 | WYHNAME | EPBSH-WYH | SHWYH01

Invoice [WYH SHWYH01] [200CA.INV]

Search - Invoice

Doc ID: Like

Cust ID: =

Dept ID: =

Doc Date: >= 2024/05/07

Status Flg: =

Loc ID: = 03

SHWYH01

Invoice

Duplicate Copy From Add Edit View Print Batch Functions

Multi-select Check All Un

#	Doc ID	Doc Date	Stat...	Cust ID	Name	User ID	Use...	Curr ID	Cu...	Gra...
1	202405070001	2024/05/07	Active	C0002-1	上海2F-1	r attn WYH	WYHNAME	RMB	1.00	0.00
2	202405070002	2024/05/07	Active	C0002-1	上海2F-1	r attn WYH	WYHNAME	RMB	1.00	0.00

Batch Assign Tax Invoice NO

Total Qty: 2.00

Total Volume: 2.00

Total Weight: 20.00

Grand Total

Line Ref Invlr Tax Invother Invpay DocumentTrace EPartach DocComment

#	Li...	Src Doc ID	Src Code	Src Co...	Src Doc...	Src Qty	Cost P...	Line Ref	Line Type	PLU ID	Stk ID
1	1.00						3,408.934509		Stock Item	STK10101	STK10101

Invoice [WYH SHWYH01] [200CAa.INVN]

Action Function Batch Quick Access: Post

Invmas

Add Edit Commit Revert Refresh Print Functions

Doc ID: 202405070001

Cust ID: C0002-1

Attn: heater attn

Curr ID: RMB

Tax ID: OUTAX002

Price Incl Tax: No

Doc Date: 2024/05/07

Status Flg: Active

User ID: WYH

Emp ID: yhwang10

Dept ID: WYHDEP0014

Times ID: N25

WYHNAME

yhwang10NAME

dep按部门计算001

Line Ref Invlr Tax Invother Invpay DocComment

Table Form Duplicate Add Remove Functions

#	Acc ID	Acc Name	Tax Ref	Tax Sign	* Tax ID	Tax...	* Ref ...	Tax INV No	Desc...	Curr ID	Cur...	Curr Amt	Am	Src Cu...
1	C0002-1	上海2F-1		+	OUTAX002	5	2024/05/07	SH001		RMB	1.00	0.00	0.00	

多选销售发票单据，点‘Batch Assign Invoice NO’按钮，则可进行批分配。

4. 修复 (Fixes)